

UNISYS SOFTWARES & HOLDING INDUSTRIES LIMITED

Regd. Office : 75C, Park Street, Basement, Kolkata- 700016

Statement of Audited Financial Results for the Quarter & 12 months ended 31st March 2013

Rs. in Lacs

Sr. No.	Particulars	3 Months ended	Preceding 3	Corresponding 3	Year to date	Year to date
		31.03.2013	Months ended	Months ended	figures as on	figures as on
			31.12.2012	31.03.2012	31.03.2013	31.03.2012
		Un-Audited			Audited	
1	Income from Operations					
	a) Net Sales/Income from Operations	11,331.17	7,207.73	5,138.74	32,710.35	19,964.65
	b) Other Operating Income	(0.23)	-	4.56	86.74	42.41
	Total Income from Operations (Net)	11,330.94	7,207.73	5,143.30	32,797.09	20,007.06
2	Expenses					
	(a) Cost of Material Consumed	11,385.15	7,176.32	5,123.28	32,681.00	19,883.60
	(b) Purchases of Stock-in-trade	-	-	-	-	-
	(c) Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	-	-	-	-	-
	(d) Employees Benefit Expenses	1.80	5.50	3.22	18.30	22.72
	(e) Depreciation & Amortization Expenses	25.37	25.38	30.64	101.49	70.96
	(f) Other Expenses	(0.85)	4.05	7.38	16.30	26.96
	Total Expenses	11,411.47	7,211.25	5,164.52	32,817.09	20,004.24
3	Profit/(Loss) from Operations before other Income, finance cost and exceptional Expenses (1-2)	(80.53)	(3.52)	(21.22)	(20.00)	2.82
4	Other Income/(Loss)	62.11	40.00	21.57	122.11	163.38
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items (3+4)	(18.42)	36.48	0.35	102.11	166.20
6	Finance Costs	-	-	-	-	-
7	Profit/(Loss) from ordinary activities after finance cost but before exceptional items (3+4)	(18.42)	36.48	0.35	102.11	166.20
8	Exceptional Items	1.07	-	-	1.07	-
9	Profit(+)/Loss(-) from ordinary activities before Tax (7-8)	(19.49)	36.48	0.35	101.04	166.20
10	Tax Expenses	-	-	28.47	20.03	28.47
11	Net Profit (+)/Loss(-) from ordinary activities after tax (9-10)	(19.49)	36.48	(28.12)	81.01	137.73
12	Extra Ordinary Items (Net of Tax Expense of Rs. Lac)	-	-	-	-	-
13	Net Profit (+)/Loss(-) for the period (11-12)	(19.49)	36.48	(28.12)	81.01	137.73
14	Share of Profit/(Loss) of Associates [†]	-	-	-	-	-
15	Minority Interest [*]	-	-	-	-	-
16	Net Profit (+)/Loss(-) after tax, minority interest and Share of Profit / (Loss) of Associates (13-14-15)	(19.49)	36.48	(28.12)	81.01	137.73
17	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	2,300.02	2,300.02	2,300.02	2,300.02	2,300.02
18	Reserves excluding revaluation Reserves as per last Balance Sheet	-	-	-	3,489.85	3,408.84
19	Earning Per Share (before extra-ordinary items) of Rs. 10/- each (not annualized)					
(i)	a) Basic	(0.08)	0.16	(0.12)	0.35	0.60
	b) Diluted	(0.08)	0.16	(0.12)	0.35	0.60
19	Earning Per Share (after extra-ordinary items) of Rs. 10/- each (not annualized)					
(ii)	a) Basic	(0.08)	0.16	(0.12)	0.35	0.60
	b) Diluted	(0.08)	0.16	(0.12)	0.35	0.60
A	PARTICULARS OF SHAREHOLDING					
	Public Shareholding					
	- Number of Shares	17,440,800	17,440,800	17,440,800	17,440,800	17,440,800
	- Percentage of Share Holding	75.83	75.83	75.83	75.83	75.83
18	Promoter and Promoter Group Shareholding					
	a) Pledged/Encumbered					
	- Number of Shares	-	-	-	-	-
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	-	-	-	-	-
	- Percentage of Shares (as a % of the total Share Capital of the Company)	-	-	-	-	-
	b) None-Encumbered					
	- Number of Shares	5,559,400	5,559,400.00	5,559,400	5,559,400	5,559,400
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	100.00	100.00	100.00	100.00	100.00
	- Percentage of Shares (as a % of the total Share Capital of the Company)	24.17	24.17	24.17	24.17	24.17
B	INVESTOR COMPLAINTS					
	Pending at the beginning of the Quarter	Nil	Disposed during the Quarter		1	
	Received during the Quarter	1	Remaining Unresolved at the end of Quarter		Nil	

UNISYS SOFTWARES & HOLDING INDUSTRIES LIMITED

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Audited Segment Results for the Quarter & 12 months ended 31st March 2013

Rs. in Lacs

Sr. No.	Particulars	3 Months ended 31.03.2013	Preceding 3 Months ended 31.12.2012	Corresponding 3 Months ended 31.03.2012	Year to date figures as on 31.03.2013	Year to date figures as on 31.03.2012
		Un-Audited			Audited	
1	Segment Revenue					
a)	Sale of Software & Hardware / Mobile	11,331.17	7,207.73	5,138.74	32,710.35	19,964.65
b)	Investment Activities	(0.23)	-	4.56	86.74	163.38
c)	Other Income	62.11	40.00	21.57	122.11	42.41
	Total Income from Operations	11,393.05	7,247.73	5,164.87	32,919.20	20,170.44
2	Segment Profit/(Loss) before Interest & Tax					
a)	Sale of Software & Hardware / Mobile	(7.20)	15.00	(18.09)	38.00	2.82
b)	Investment Activities	(11.22)	21.48	18.44	64.11	163.38
c)	Other Unallocable Activities	-	-	-	-	-
	Profit before Tax	(18.42)	36.48	0.35	102.11	166.20
3	Capital Employed					
a)	Software & Hardware / Mobile	1,922.12	1,122.15	4,343.52	1,922.12	4,343.52
b)	Investment Activities	22,886.23	18,886.23	20,514.51	22,886.23	20,514.51
c)	Other Unallocable Activities	203.02	228.39	304.51	203.02	304.51
	Total	25,011.37	20,236.77	25,162.54	25,011.37	25,162.54

Notes :

1. Above results were reviewed by Audit Committee taken on record in Board Meeting held on 30th May, 2013.
3. The figures of last Quarter are the balancing figures between Audited figures in respect of full financial year and the published year to date figures upto the 3rd Quarter of the Current Financial Year.
3. The Auditors of the Company have carried out "Limited Review" of the above financial Results.
4. Figures of Previous Year/Period have been re-arranged/re-casted wherever necessary.

Place : Kolkata

Date : 30th May, 2013.

For Unisys Softwares & Holding Industries Ltd.

Sd/-

Jagdish Prasad Purohit
Managing Director

UNISYS SOFTWARES & HOLDING INDUSTRIES LTD
Statement of Assets & Liabilities

Rs. in Lacs

Particulars	For the Year Ended	
	31st March 2013	31st March 2012
	Audited	Audited
A EQUITY & LIABILITIES		
1 Shareholders' Fund		
(a) Share Capital	2,300.02	2,300.02
(b) Reserves and Surplus	3,489.85	3,408.84
(c) Money Received against Share Warrants		-
Sub-Total – Share Holders Fund	5,789.87	5,708.86
2 Share Capital Money (Pending Allotment)	-	-
3 Minority Interest*	-	-
4 Non Current Liabilities		
(a) Long Term Borrowings	-	-
(b) Deferred Tax Liabilities (Net)	-	-
(c) Other Long Term Liabilities	-	-
(d) Long Term Provisions	-	-
Sub-Total – Long Term Liabilities	-	-
5 Current Liabilities		
(a) Short Term Borrowings	-	-
(b) Trade Payables	11,798.23	16,069.40
(c) Other Current Liabilities	7,992.09	3,393.71
(d) Short Term Provisions	20.06	26.82
Sub-Total – Current Liabilities	19,810.38	19,489.93
TOTAL EQUITY & LIABILITIES	25,600.25	25,198.79
B ASSETS		
1 Non-Current Assets		
(a) Fixed Assets	203.02	304.51
(b) Goodwill on Consolidation*	-	-
(c) Non-Current Investments	13,369.56	14,910.69
(d) Deferred Tax Assets (Net)	-	-
(e) Long Term Loans & Advances	-	-
(f) Other Non-Current Assets	18.36	18.36
Sub-Total – Non Current Assets	13,590.94	15,233.56
2 Current Assets		
(a) Current Investments	-	-
(b) Inventories	554.34	-
(c) Trade Receivables	1,922.13	4,343.52
(d) Cash & Cash Equivalents	16.18	17.89
(e) Short Term Loans & Advances	9,495.56	5,603.82
(f) Other Current Assets	21.10	-
Sub-Total – Current Assets	12,009.31	9,965.23
TOTAL – ASSETS	25,600.25	25,198.79

Auditor's Report On Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Clause 41 of the Listing Agreement

The Board of Directors

M/s. Unisys Softwares & Holding Industries Limited

We have audited the quarterly financial results of **M/s. Unisys Softwares & Holding Industries Limited** for the quarter ended **31st March 2013** and the year to date results for the period **1st April 2012 to 31st March 2013**, attached herewith, being submitted by the company pursuant to the requirement of clause 41 of the Listing Agreement except for the disclosures regarding 'Public Shareholding' and 'Promoter and Promoter Group Shareholding' which have been traced from disclosures made by the management and have not been audited by us. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard (AS) 25, Interim Financial Reporting, issued pursuant to the Companies (Accounting Standards) Rules, 2006 as per section 211(3C) of the Companies Act, 1956 or by the Institute of Chartered Accountants of India⁵ and other accounting principles generally accepted in India.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- i are presented in accordance with the requirements of clause 41 of the Listing Agreement in this regard; and
- ii give a true and fair view of the net profit/ loss⁶ and other financial information for the quarter ended **31st March 2013** as well as the year to date results for the period from **1st April 2012 to 31st March 2013**.

Further, we also report that we have, on the basis of the books of account and other records and information and explanations given to us by the management, also verified the number of shares as well as percentage of shareholdings in respect of aggregate amount of public shareholdings, as furnished by the company in terms of clause 35 of the Listing Agreement and found the same to be correct.

Place : Kolkata

Date : May 30, 2013

For **M/s. B. S. Kedia & Co.**

Chartered Accountants

Firm Reg. No. : 317159E



Vikash Kedia

Partner

Membership Number 066852