

(l) (a) **Statement showing Shareholding Pattern**

Name of the Company : <b>Unisys Softwares &amp; Holding Industries Limited</b>			
Name of the scrip : UNISH			
Scrip Code : CSE-10013102, BSE-531831		Class of Security : Equity Shares	
Quarter ended: <b>30th September 2015</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>23,000,200</b>		

(l)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company:		UNISYS SOFTWARES & HOLDING INDUSTRIES LTD.						
Scrip Code : CSE-10013102, BSE-531831						Quarter ended:		30th September 2015
Cate-gory code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A + B)	As a percentage of (A + B + C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII) / (VI) * 100
<b>(A)</b>	Shareholding of Promoter and Promoter Group							
<b>-1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	-	-	-	0.000%	0.000%	50,000	0.899%
(b)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%	-	-
(c)	Bodies Corporate	2	1,000,000	-	4.348%	4.348%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%	-	-
(e)	Any Other - Specify	-	-	-	0.000%	0.000%	-	-
	Directors	2	2,371,000	2,371,000	10.309%	10.309%	-	-
	Directors' Relatives	6	2,188,400	2,188,300	9.515%	9.514%	-	-
	<b>Sub-Total (A)(1)</b>	<b>10</b>	<b>5,559,400</b>	<b>4,559,300</b>	<b>24.171%</b>	<b>24.171%</b>	<b>50,000</b>	<b>0.899%</b>
<b>-2</b>	<b>Foreign</b>				0.000%	0.000%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.000%	0.000%	-	-
(b)	Bodies Corporate	-	-	-	0.000%	0.000%	-	-
(c)	Institutions	-	-	-	0.000%	0.000%	-	-
(d)	Qualified Foreign Investor	-	-	-	0.000%	0.000%	-	-
(e)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	<b>Sub-Total (A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>0.000%</b>	<b>0.000%</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>10</b>	<b>5,559,400</b>	<b>4,559,300</b>	<b>24.171%</b>	<b>24.171%</b>	<b>50,000</b>	<b>0.899%</b>
<b>(B)</b>	<b>Public shareholding</b>				0.000%	0.000%	N.A.	N.A.
<b>-1</b>	<b>Institutions</b>				0.000%	0.000%	N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.000%	0.000%		
(b)	Financial Institutions/ Banks	1	100	100	0.000%	0.000%		
(c)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%		
(d)	Venture Capital Funds	-	-	-	0.000%	0.000%		
(e)	Insurance Companies	-	-	-	0.000%	0.000%		
(f)	Foreign Institutional Investors	-	-	-	0.000%	0.000%		
(g)	Foreign Venture Capital Investors	-	-	-	0.000%	0.000%		
(h)	Qualified Foreign Investors	-	-	-	0.000%	0.000%		
(i)	Any Other (specify)	-	-	-	0.000%	0.000%		
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>100</b>	<b>100</b>	<b>0.000%</b>	<b>0.000%</b>		
<b>-2</b>	<b>Non-institutions</b>				0.000%	0.000%	N.A.	N.A.
(a)	Bodies Corporate	144	13,025,214	11,009,714	56.631%	56.631%		
(b)	Individuals -				0.000%	0.000%		
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	1,166	318,571	162,869	1.385%	1.385%		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	41	3,949,753	3,949,753	17.173%	17.173%		
(c)	Qualified Foreign Investors	-	-	-	0.000%	0.000%		
(d)	Any Other (specify) - NRI / OCB	5	433	433	0.002%	0.002%		
	Trust	1	90	90	0.000%	0.000%		
	Hindu Undivided Family	19	146,584	146,584	0.637%	0.637%		
	Clearing Member	1	55	55	0.000%	0.000%		
	<b>Sub-Total (B)(2)</b>	<b>1,377</b>	<b>17,440,700</b>	<b>15,269,498</b>	<b>75.828%</b>	<b>75.828%</b>		
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>1,378</b>	<b>17,440,800</b>	<b>15,269,598</b>	<b>75.829%</b>	<b>75.829%</b>	N.A.	N.A.
	<b>TOTAL (A) + (B)</b>	<b>1,388</b>	<b>23,000,200</b>	<b>19,828,898</b>	<b>100.000%</b>	<b>100.000%</b>		
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued				0.000%	0.000%	N.A.	N.A.
<b>(1)</b>	Promoter and Promoter Group	-	-	-	0.000%	24.171%	-	-
<b>(2)</b>	Public	-	-	-	0.000%	75.829%	N.A.	N.A.
	<b>TOTAL (C)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1</b>		
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>1,388</b>	<b>23,000,200</b>	<b>19,828,898</b>	<b>100.000%</b>	<b>100.000%</b>	<b>-</b>	<b>-</b>

Notes : Not Any

Name of the Company:		UNISYS SOFTWARES & HOLDING INDUSTRIES LTD.									
Scrip Code : CSE-10013102, BSE-531831				Quarter ended:				30th September 2015			
(l) (b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number	As a Percentage	As a % of Grand Total (A) + (B) + (C) of Sub-Clause (I) (a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Sushil Kr. Purohit	1,072,900	4.665%	-	-	-	-	-	-	-	4.665%
2	Jagdish Prasad Purohit	1,298,100	5.644%	-	-	-	-	-	-	-	5.644%
3	Pawan Kr. Purohit	1,044,300	4.540%	-	-	-	-	-	-	-	4.540%
4	Kailash Prasad Purohit	1,031,000	4.483%	50,000	4.850	0.217%	-	-	-	-	4.483%
5	Neha Cassettes Pvt. Ltd.	500,000	2.174%	-	-	-	-	-	-	-	2.174%
6	Jai Ambe Cassettes Pvt. Ltd.	500,000	2.174%	-	-	-	-	-	-	-	2.174%
7	Vimal Joshi	53,000	0.230%	-	-	-	-	-	-	-	0.230%
8	Dolly Purohit	30,000	0.130%	-	-	-	-	-	-	-	0.130%
9	Priyanka Purohit	30,000	0.130%	-	-	-	-	-	-	-	0.130%
10	Balchand Purohit	100	0.000%	-	-	-	-	-	-	-	0.000%
<b>TOTAL</b>		<b>5,559,400</b>	<b>24.171%</b>	-	-	-	-	-	-	-	<b>24.171%</b>

(l) (c) (i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares											
Sr. No.	Name of the shareholder	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital			
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class				
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)			
1	Sahayta Financial Consultancy Services India Pvt. Limited	1,000,000	4.35%	-	-	-	-	4.35%			
2	Hamsafar Marketings Private Limited	746,200	3.24%	-	-	-	-	3.24%			
3	Decent Vincom Private Limited	640,656	2.79%	-	-	-	-	2.79%			
4	Archana Mittal	612,502	2.66%	-	-	-	-	2.66%			
5	Forum Suppliers Private Limited	562,838	2.45%	-	-	-	-	2.45%			
6	Sankalp Vincom Private Limited	547,304	2.38%	-	-	-	-	2.38%			
7	SKM Travels Private Limited	539,031	2.34%	-	-	-	-	2.34%			
8	Religare Finvest Limited	468,000	2.03%	-	-	-	-	2.03%			
<b>Continued on Next Page</b>											

Sr. No.	Name of the shareholder	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class	
9	Scope Vyapar Private Limited	399,101	1.74%	-	-	-	-	1.74%
10	Vaishali Infosystem India Pvt. Ltd.	393,421	1.71%	-	-	-	-	1.71%
11	Mahesh Kr. Agarwal	366,992	1.60%	-	-	-	-	1.60%
12	Flame Dealers Private Limited	360,178	1.57%	-	-	-	-	1.57%
13	Brijdham Dealcom Private Limited	350,000	1.52%	-	-	-	-	1.52%
14	Ananya A. Mittal	344,800	1.50%	-	-	-	-	1.50%
15	Saleh N. Mithiborwala	300,093	1.30%	-	-	-	-	1.30%
16	D K S Enterprises Private Limited	281,812	1.23%	-	-	-	-	1.23%
17	Everlink Distributors Private Limited	250,000	1.09%	-	-	-	-	1.09%
18	Compass Distributors Private Limited	247,171	1.07%	-	-	-	-	1.07%
19	Ajay S. Mittal	240,000	1.04%	-	-	-	-	1.04%
20	Saifee Saleh Mithiborwala	232,000	1.01%	-	-	-	-	1.01%
<b>TOTAL</b>		<b>8,882,099</b>	<b>38.62%</b>	-	-	-	-	<b>38.62%</b>

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class	
1	N.A.	-	0.00%	-	-	-	-	-
	<b>Total .....</b>	-	<b>0.00%</b>	-	-	-	-	-

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

<b>Name of the Company:</b>	<b>UNISYS SOFTWARES &amp; HOLDING INDUSTRIES LTD.</b>		
<b>Scrip Code : CSE-10013102, BSE-531831</b>	<b>Quarter Ended :</b>	<b>30th September 2015</b>	

<b>(I)(d) Statement showing details of locked-in shares</b>				
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}</b>	<b>Promoter / Promoter Group / Public</b>
1	N.A.	-	0.000%	
2	N.A.	-	0.000%	
<b>TOTAL</b>		<b>-</b>	<b>0.000%</b>	

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}</b>
1				
2				
<b>TOTAL</b>				

<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</b>				
<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}</b>
1				
2				
<b>TOTAL</b>				