

(I)(a) Statement showing Shareholding Pattern

Name of the Company : <b>Unisys Softwares &amp; Holding Industries Limited</b>			
Name of the scrip : UNISYS SOFTWARES			
Scrip Code : CSE-10013102, BSE-531831		Class of Security : Equity Shares	
Period ended: <b>31st December 2011</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>23,000,200</b>		

## (l)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company:		UNISYS SOFTWARES & HOLDING INDUSTRIES LTD.						
Scrip Code : CSE-10013102, BSE-531831		Quarter ended:			31st December 2011			
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(VI)*100
(A)	Shareholding of Promoter and Promoter Group							
-1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	-	-	-	0.000%	0.000%	-	-
(b)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%	-	-
(c)	Bodies Corporate	7	5,256,400	-	22.854%	22.854%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%	-	-
(e)	Any Other - Specify	-	-	-	0.000%	0.000%	-	-
	Directors	3	139,900	-	0.608%	0.000%	-	-
	Directors Relatives	6	163,100	163,000	0.709%	0.709%	-	-
	<b>Sub-Total (A)(1)</b>	<b>16</b>	<b>5,559,400</b>	<b>163,000</b>	<b>24.171%</b>	<b>24.171%</b>	-	-
-2	<b>Foreign</b>				0.000%	0.000%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.000%	0.000%	-	-
(b)	Bodies Corporate	-	-	-	0.000%	0.000%	-	-
(c)	Institutions	-	-	-	0.000%	0.000%	-	-
(d)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	<b>Sub-Total (A)(2)</b>	-	-	-	0.000%	0.000%	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>16</b>	<b>5,559,400</b>	<b>163,000</b>	<b>24.171%</b>	<b>24.171%</b>	-	-
(B)	<b>Public shareholding</b>				0.000%	0.000%	N.A.	N.A.
-1	<b>Institutions</b>				0.000%	0.000%	N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.000%	0.000%		
(b)	Financial Institutions/ Banks	1	100	100	0.000%	0.000%		
(c)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%		
(d)	Venture Capital Funds	-	-	-	0.000%	0.000%		
(e)	Insurance Companies	-	-	-	0.000%	0.000%		
(f)	Foreign Institutional Investors	-	-	-	0.000%	0.000%		
(g)	Foreign Venture Capital Investors	-	-	-	0.000%	0.000%		
(h)	NRI	-	-	-	0.000%	0.000%		
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>100</b>	<b>100</b>	<b>0.000%</b>	<b>0.000%</b>		
-2	<b>Non-institutions</b>				0.000%	0.000%	N.A.	N.A.
(a)	Bodies Corporate	130	6,386,484	4,295,984	27.767%	27.767%		
(b)	Individuals -				0.000%	0.000%		
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	1,608	813,313	596,611	3.536%	3.536%		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	155	8,670,739	8,234,639	37.699%	37.699%		
(c)	Any Other (specify) - NRI / OCB	9	1,233	1,233	0.005%	0.005%		
	Hindu Undivided Family	64	1,565,529	1,565,529	6.807%	6.807%		
	Clearing Member	10	3,402	3,402	0.015%	0.015%		
	<b>Sub-Total (B)(2)</b>	<b>1,976</b>	<b>17,440,700</b>	<b>14,697,398</b>	<b>75.828%</b>	<b>75.828%</b>		
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>1,977</b>	<b>17,440,800</b>	<b>14,697,498</b>	<b>75.829%</b>	<b>75.829%</b>	N.A.	N.A.
	<b>TOTAL (A)+(B)</b>	<b>1,993</b>	<b>23,000,200</b>	<b>14,860,498</b>	<b>100.000%</b>	<b>100.000%</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued				0.000%	0.000%	N.A.	N.A.
(1)	Promoter and Promoter Group	-	-	-	0.000%	24.171%	-	-
(2)	Public	-	-	-	0.000%	75.829%	N.A.	N.A.
	<b>TOTAL (C)</b>	-	-	-	-	1		
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>1,993</b>	<b>23,000,200</b>	<b>14,860,498</b>	<b>100.000%</b>	<b>100.000%</b>	-	-

Notes : Not Any

Name of the Company:		UNISYS SOFTWARES & HOLDING INDUSTRIES LTD.									
Scrip Code : CSE-10013102, BSE-531831				Quarter ended:			31st December 2011				
(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(XI)	(X)	(XI)	(XII)
1	Suprapti Finvest Pvt. Ltd.	998,000	4.339%	-	-	-	-	-	-	-	998,000
2	Gobaj Commercial Co. Pvt. Ltd.	995,700	4.329%	-	-	-	-	-	-	-	995,700
3	Arunodaya Leafin Pvt. Ltd.	994,300	4.323%	-	-	-	-	-	-	-	994,300
4	Jain Stock & Share Broker Ltd.	981,000	4.265%	-	-	-	-	-	-	-	981,000
5	Moonlight Advisory Pvt. Ltd.	287,400	1.250%	-	-	-	-	-	-	-	287,400
6	Neha Cassettes Pvt. Ltd.	500,000	2.174%	-	-	-	-	-	-	-	500,000
7	Jai Ambe Cassettes Pvt. Ltd.	500,000	2.174%	-	-	-	-	-	-	-	500,000
8	Sushil Kr. Purohit	66,200	0.288%	-	-	-	-	-	-	-	66,200
9	Vimal Joshi	53,000	0.230%	-	-	-	-	-	-	-	53,000
10	Jagdish Prasad Purohit	15,000	0.065%	-	-	-	-	-	-	-	15,000
11	Kailash Prasad Purohit	50,000	0.217%	-	-	-	-	-	-	-	50,000
12	Pawan Kr. Purohit	50,000	0.217%	-	-	-	-	-	-	-	50,000
13	Dolly Purohit	30,000	0.130%	-	-	-	-	-	-	-	30,000
14	Priyanka Purohit	30,000	0.130%	-	-	-	-	-	-	-	30,000
15	Sushil Kr. Purohit	8,700	0.038%	-	-	-	-	-	-	-	8,700
16	Balchand Purohit	100	0.000%	-	-	-	-	-	-	-	100
<b>TOTAL</b>		<b>5,559,400</b>	<b>24.171%</b>	-	-	-	-	-	-	-	<b>5,559,400</b>

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares											
Sr. No.	Name of the shareholder	Total Shares Held		Encumbered Shares			Details of Warrants		Details of Convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number	As a Percentage	As a % of Grand Total (A) + (B) + (C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III) * 100	(VII)	(VIII)	(XI)	(X)	(XI)	(XII)
1	Moonstar Securities Trading & Finance Ltd.	1,022,951	4.448%	-	-	-	-	-	-	-	1,022,951
2	Sahayta Financial Consultancy Services India Pvt. Limited	1,000,000	4.348%	-	-	-	-	-	-	-	1,000,000
3	Aarti Singal	658,806	2.864%	-	-	-	-	-	-	-	658,806
4	Sanjay Singal	575,000	2.500%	-	-	-	-	-	-	-	575,000
5	Sanjay Singal	520,492	2.263%	-	-	-	-	-	-	-	520,492
6	Mahesh Kr. Agrawal	384,492	1.672%	-	-	-	-	-	-	-	384,492
7	Hamsafar Marketings Private Limited	373,100	1.622%	-	-	-	-	-	-	-	373,100
8	Brijdham Dealcom Private Limited	350,000	1.522%	-	-	-	-	-	-	-	350,000
9	Nanalal Keshavji Gala	300,000	1.304%	-	-	-	-	-	-	-	300,000
10	Yogesh Keshavji Gala	300,000	1.304%	-	-	-	-	-	-	-	300,000
11	Decent Vincom Private Limited	276,835	1.204%	-	-	-	-	-	-	-	276,835
12	Forum Suppliers Private Limited	271,557	1.181%	-	-	-	-	-	-	-	271,557
13	Everlink Distributors Private Limited	250,000	1.087%	-	-	-	-	-	-	-	250,000
14	Compass Distributors Private Limited	241,071	1.048%	-	-	-	-	-	-	-	241,071
<b>TOTAL</b>		<b>6,524,304</b>	<b>28.366%</b>	-	-	-	-	-	-	-	<b>6,524,304</b>

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a % of total number of shares {i.e., Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % total number of warrants of the same class	Number of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	N.A.	-	-	-	-	-	-	-
	<b>Total .....</b>	-	-	-	-	-	-	-

<b>Name of the Company:</b>	<b>UNISYS SOFTWARES &amp; HOLDING INDUSTRIES LTD.</b>
<b>Scrip Code : CSE-10013102, BSE-531831</b>	<b>Quarter Ended : 31st December 2011</b>

(I)(d)	<u>Statement showing details of locked-in shares</u>		
Sr. No.	Name of the shareholder	Number of locked-in	Locked-in shares as a percentage of total number of shares
1	Madhuvan Datamatics Traders Private Limited	200,000	0.870%
2	Matara Electrical Traders Private Limited	200,000	0.870%
3	Everlink Distributors Private Limited	250,000	1.087%
4	Sahayta Financial Consultancy Services India Pvt. Limited	1,000,000	4.348%
5	Brijdham Dealcom Private Limited	350,000	1.522%
6	Neha Cassettes Private Limited	500,000	2.174%
7	Jai Ambe Cassettes Private Limited	500,000	2.174%
<b>TOTAL</b>		<b>3,000,000</b>	<b>13.043%</b>

(II)(a)	<u>Statement showing details of Depository Receipts (DRs)</u>			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
<b>TOTAL</b>				

(II)(b)	<u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u>			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
<b>TOTAL</b>				