

(I)(a) Statement showing Shareholding Pattern

Name of the Company : Unisys Softwares & Holding Industries Limited			
Name of the scrip : UNISH			
Scrip Code : CSE-10013102, BSE-531831		Class of Security : Equity Shares	
Period ended: 31st December 2013			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
Total	Nil	Nil	Nil
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	23,000,200		

(I)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company:		UNISYS SOFTWARES & HOLDING INDUSTRIES LTD.						
Scrip Code : CSE-10013102, BSE-531831						Quarter ended:		31st December 2013
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(VI)*100
(A)	Shareholding of Promoter and Promoter Group							
-1	Indian							
(a)	Individuals/ Hindu Undivided Family	5	4,256,400	4,256,400	18.506%	18.506%	-	-
(b)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%	-	-
(c)	Bodies Corporate	2	1,000,000	-	4.348%	4.348%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%	-	-
(e)	Any Other - Specify	-	-	-	0.000%	0.000%	-	-
	Directors	3	139,900	139,900	0.608%			
	Directors Relatives	5	163,100	163,000	0.709%			
	Sub-Total (A)(1)	15	5,559,400	4,559,300	24.171%	24.171%	-	-
-2	Foreign				0.000%	0.000%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.000%	0.000%	-	-
(b)	Bodies Corporate	-	-	-	0.000%	0.000%	-	-
(c)	Institutions	-	-	-	0.000%	0.000%	-	-
(d)	Qualified Foreign Investor	-	-	-	0.000%	0.000%	-	-
(e)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	Sub-Total (A)(2)	-	-	-	0.000%	0.000%	-	-
	Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)	15	5,559,400	4,559,300	24.171%	24.171%	-	-
(B)	Public shareholding				0.000%	0.000%	N.A.	N.A.
-1	Institutions				0.000%	0.000%	N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.000%	0.000%		
(b)	Financial Institutions/ Banks	1	100	100	0.000%	0.000%		
(c)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%		
(d)	Venture Capital Funds	-	-	-	0.000%	0.000%		
(e)	Insurance Companies	-	-	-	0.000%	0.000%		
(f)	Foreign Institutional Investors	-	-	-	0.000%	0.000%		
(g)	Foreign Venture Capital Investors	-	-	-	0.000%	0.000%		
(h)	Qualified Foreign Investors	-	-	-	0.000%	0.000%		
(i)	Any Other (specify)	-	-	-	0.000%	0.000%		
	Sub-Total (B)(1)	1	100	100	0.000%	0.000%		
-2	Non-institutions				0.000%	0.000%	N.A.	N.A.
(a)	Bodies Corporate	139	13,055,849	11,040,349	56.764%	56.764%		
(b)	Individuals -				0.000%	0.000%		
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	1,081	343,330	179,928	1.493%	1.493%		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	41	3,893,762	3,868,762	16.929%	16.929%		
(c)	Qualified Foreign Investors	-	-	-	0.000%	0.000%		
(d)	Any Other (specify) - NRI / OCB	5	733	733	0.003%	0.003%		
	Trust	1	100	100	0.000%	0.000%		
	Hindu Undivided Family	19	146,863	146,863	0.639%	0.639%		
	Clearing Member	2	63	63	0.000%	0.000%		
	Sub-Total (B)(2)	1,288	17,440,700	15,236,798	75.828%	75.828%		
	Total Public Shareholding (B) = (B)(1) + (B)(2)	1,289	17,440,800	15,236,898	75.829%	75.829%	N.A.	N.A.
	TOTAL (A) + (B)	1,304	23,000,200	19,796,198	100.000%	100.000%		
(C)	Shares held by Custodians and against which Depository Receipts have been issued				0.000%	0.000%	N.A.	N.A.
(1)	Promoter and Promoter Group	-	-	-	0.000%	24.171%	-	-
(2)	Public	-	-	-	0.000%	75.829%	N.A.	N.A.
	TOTAL (C)	-	-	-	-	1		
	GRAND TOTAL (A) + (B) + (C)	1,304	23,000,200	19,796,198	100.000%	100.000%	-	-

Notes : Not Any

Name of the Company:		UNISYS SOFTWARES & HOLDING INDUSTRIES LTD.									
Scrip Code : CSE-10013102, BSE-531831				Quarter ended:				31st December 2013			
(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(XI)	(X)	(XI)	(XII)
1	Sushil Kr. Purohit	1,072,900	4.665%	-	-	-	-	-	-	-	4.665%
2	Jagdish Prasad Purohit	1,298,100	5.644%	-	-	-	-	-	-	-	5.644%
3	Pawan Kr. Purohit	1,044,300	4.540%	-	-	-	-	-	-	-	4.540%
4	Kailash Prasad Purohit	1,031,000	4.483%	-	-	-	-	-	-	-	4.483%
5	Neha Cassettes Pvt. Ltd.	500,000	2.174%	-	-	-	-	-	-	-	2.174%
6	Jai Ambe Cassettes Pvt. Ltd.	500,000	2.174%	-	-	-	-	-	-	-	2.174%
7	Bimal Joshi	53,000	0.230%	-	-	-	-	-	-	-	0.230%
8	Dolly Purohit	30,000	0.130%	-	-	-	-	-	-	-	0.130%
9	Priyanka Purohit	30,000	0.130%	-	-	-	-	-	-	-	0.130%
10	Balchand Purohit	100	0.000%	-	-	-	-	-	-	-	0.000%
TOTAL		5,559,400	24.171%	-	-	-	-	-	-	-	24.171%

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares								
Sr. No.	Name of the shareholder	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A)+(B)+(C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
1	Sahayta Financial Consultancy Services India Pvt. Limited	1,000,000	4.35%	-	-	-	-	4.35%
2	Kingfisher Properties Private Limited	622,280	2.71%	-	-	-	-	2.71%
3	Confort Securities Limited	558,087	2.43%	-	-	-	-	2.43%
4	SKM Travels Private Limited	539,031	2.34%	-	-	-	-	2.34%
5	Decent Vincom Private Limited	640,656	2.79%	-	-	-	-	2.79%
6	Religare Finvest Limited	468,000	2.03%	-	-	-	-	2.03%
7	Vaishali Infosystem India Pvt. Ltd.	393,421	1.71%	-	-	-	-	1.71%
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Sr. No.	Name of the shareholder	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class	
8	Sankalp Vincom Private Limited	547,304	2.38%	-	-	-	-	2.38%
9	Mahesh Kr. Agarwal	366,992	1.60%	-	-	-	-	1.60%
10	Scope Vyapar Private Limited	399,101	1.74%	-	-	-	-	1.74%
11	Hamsafar Marketings Private Limited	373,100	1.62%	-	-	-	-	1.62%
12	Brijdham Dealcom Private Limited	350,000	1.52%	-	-	-	-	1.52%
13	Ananya A. Mittal	344,800	1.50%	-	-	-	-	1.50%
14	Forum Suppliers Private Limited	281,419	1.22%	-	-	-	-	1.22%
15	D K S Enterprises Private Limited	281,812	1.23%	-	-	-	-	1.23%
16	Everlink Distributors Private Limited	250,000	1.09%	-	-	-	-	1.09%
17	Compass Distributors Private Limited	247,171	1.07%	-	-	-	-	1.07%
18	Archana Mittal	612,502	2.66%	-	-	-	-	2.66%
19	Saifee Saleh Mithiborwala	506,713	2.20%	-	-	-	-	2.20%
20	Saleh N. Mithiborwala	300,093	1.30%	-	-	-	-	1.30%
21	Esquire Enclave Private Limited	594,021	2.58%	-	-	-	-	2.58%
22	Ajay S. Mittal	240,000	1.04%	-	-	-	-	1.04%
TOTAL		9,916,503	43.11%	-	-	-	-	43.11%

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company								
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Total Shares Held		Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A) + (B) + (C)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Warrants of the same Class	
1	N.A.	-	0.00%	-	-	-	-	-
Total		-	0.00%	-	-	-	-	-

Name of the Company:	UNISYS SOFTWARES & HOLDING INDUSTRIES LTD.
Scrip Code : CSE-10013102, BSE-531831	Quarter Ended : 31st December 2013

(I)(d)	<u>Statement showing details of locked-in shares</u>			
Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter / Promoter Group / Public
1	Neha Cassettes Private Limited	500,000	2.174%	Promoter Group
2	Jai Ambe Cassettes Private Limited	500,000	2.174%	Promoter Group
TOTAL		1,000,000	4.348%	

(II)(a)	<u>Statement showing details of Depository Receipts (DRs)</u>			
Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				

(II)(b)	<u>Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</u>			
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				
2				
TOTAL				