

(I)(a) Statement showing Shareholding Pattern

Name of the Company : <b>Unisys Softwares &amp; Holding Industries Limited</b>			
Name of the scrip : UNISYS SOFTWARES			
Scrip Code : CSE-10013102, BSE-531831		Class of Security : Equity Shares	
Period ended: <b>30th June 2012</b>			
Partly pair-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	Nil	Nil	Nil
Held by public	Nil	Nil	Nil
<b>Total</b>	<b>Nil</b>	<b>Nil</b>	<b>Nil</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>23,000,200</b>		

## (l)(a) Statement showing Shareholding Pattern under Clause 35 of the Listing Agreement

Name of the Company:		UNISYS SOFTWARES & HOLDING INDUSTRIES LTD.						
Scrip Code : CSE-10013102, BSE-531831		Quarter ended:			30th June 2012			
Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(VI)*100
(A)	Shareholding of Promoter and Promoter Group							
-1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	5	4,256,400	4,256,400	18.506%	18.506%	-	-
(b)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%	-	-
(c)	Bodies Corporate	2	1,000,000	-	4.348%	4.348%	-	-
(d)	Financial Institutions/ Banks	-	-	-	0.000%	0.000%	-	-
(e)	Any Other - Specify	-	-	-	0.000%	0.000%	-	-
	Directors	3	139,900	139,900	0.608%	0.608%	-	-
	Directors Relatives	5	163,100	163,000	0.709%	0.709%	-	-
	<b>Sub-Total (A)(1)</b>	<b>15</b>	<b>5,559,400</b>	<b>4,559,300</b>	<b>24.171%</b>	<b>24.171%</b>	-	-
-2	<b>Foreign</b>				0.000%	0.000%	-	-
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	-	-	-	0.000%	0.000%	-	-
(b)	Bodies Corporate	-	-	-	0.000%	0.000%	-	-
(c)	Institutions	-	-	-	0.000%	0.000%	-	-
(d)	Qualified Foreign Investor	-	-	-	0.000%	0.000%	-	-
(e)	Any Other (specify)	-	-	-	0.000%	0.000%	-	-
	<b>Sub-Total (A)(2)</b>	-	-	-	0.000%	0.000%	-	-
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) + (A)(2)</b>	<b>15</b>	<b>5,559,400</b>	<b>4,559,300</b>	<b>24.171%</b>	<b>24.171%</b>	-	-
(B)	<b>Public shareholding</b>				0.000%	0.000%	N.A.	N.A.
-1	<b>Institutions</b>				0.000%	0.000%	N.A.	N.A.
(a)	Mutual Funds/ UTI	-	-	-	0.000%	0.000%		
(b)	Financial Institutions/ Banks	1	100	100	0.000%	0.000%		
(c)	Central Government/ State Government(s)	-	-	-	0.000%	0.000%		
(d)	Venture Capital Funds	-	-	-	0.000%	0.000%		
(e)	Insurance Companies	-	-	-	0.000%	0.000%		
(f)	Foreign Institutional Investors	-	-	-	0.000%	0.000%		
(g)	Foreign Venture Capital Investors	-	-	-	0.000%	0.000%		
(h)	NRI	-	-	-	0.000%	0.000%		
	<b>Sub-Total (B)(1)</b>	<b>1</b>	<b>100</b>	<b>100</b>	<b>0.000%</b>	<b>0.000%</b>		
-2	<b>Non-institutions</b>				0.000%	0.000%	N.A.	N.A.
(a)	Bodies Corporate	153	13,089,741	10,999,241	56.911%	56.911%		
(b)	Individuals -				0.000%	0.000%		
i.	Individual shareholders holding nominal share capital up to Rs. 1 lakh.	1,246	471,495	258,093	2.050%	2.050%		
ii.	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	75	3,551,811	3,153,211	15.443%	15.443%		
(c)	Any Other (specify) - NRI / OCB	5	727	727	0.003%	0.003%		
	Hindu Undivided Family	17	272,061	272,061	1.183%	1.183%		
	Clearing Member	5	54,865	54,865	0.239%	0.239%		
	<b>Sub-Total (B)(2)</b>	<b>1,501</b>	<b>17,440,700</b>	<b>14,738,198</b>	<b>75.828%</b>	<b>75.828%</b>		
	<b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>	<b>1,502</b>	<b>17,440,800</b>	<b>14,738,298</b>	<b>75.829%</b>	<b>75.829%</b>	N.A.	N.A.
	<b>TOTAL (A) + (B)</b>	<b>1,517</b>	<b>23,000,200</b>	<b>19,297,598</b>	<b>100.000%</b>	<b>100.000%</b>		
(C)	Shares held by Custodians and against which Depository Receipts have been issued				0.000%	0.000%	N.A.	N.A.
(1)	Promoter and Promoter Group	-	-	-	0.000%	24.171%	-	-
(2)	Public	-	-	-	0.000%	75.829%	N.A.	N.A.
	<b>TOTAL (C)</b>	-	-	-	-	1		
	<b>GRAND TOTAL (A) + (B) + (C)</b>	<b>1,517</b>	<b>23,000,200</b>	<b>19,297,598</b>	<b>100.000%</b>	<b>100.000%</b>	-	-

Notes : Not Any

Name of the Company:		UNISYS SOFTWARES & HOLDING INDUSTRIES LTD.									
Scrip Code : CSE-10013102, BSE-531831				Quarter ended:				30th June 2012			
(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"											
Sr. No.	Name of the shareholder	Details of Shares held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(XI)	(X)	(XI)	(XII)
1	Sushil Kr. Purohit	998,000	4.339%	-	-	-	-	-	-	-	998,000
2	Jagdish Prasad Purohit	995,700	4.329%	-	-	-	-	-	-	-	995,700
3	Pawan Kr. Purohit	994,300	4.323%	-	-	-	-	-	-	-	994,300
4	Kailash Prasad Purohit	981,000	4.265%	-	-	-	-	-	-	-	981,000
5	Jagdish Prasad Purohit	287,400	1.250%	-	-	-	-	-	-	-	287,400
6	Neha Cassettes Pvt. Ltd.	500,000	2.174%	-	-	-	-	-	-	-	500,000
7	Jai Ambe Cassettes Pvt. Ltd.	500,000	2.174%	-	-	-	-	-	-	-	500,000
8	Sushil Kr. Purohit	74,900	0.326%	-	-	-	-	-	-	-	74,900
9	Bimal Joshi	53,000	0.230%	-	-	-	-	-	-	-	53,000
10	Jagdish Prasad Purohit	15,000	0.065%	-	-	-	-	-	-	-	15,000
11	Kailash Prasad Purohit	50,000	0.217%	-	-	-	-	-	-	-	50,000
12	Pawan Kr. Purohit	50,000	0.217%	-	-	-	-	-	-	-	50,000
13	Dolly Purohit	30,000	0.130%	-	-	-	-	-	-	-	30,000
14	Priyanka Purohit	30,000	0.130%	-	-	-	-	-	-	-	30,000
15	Balchand Purohit	100	0.000%	-	-	-	-	-	-	-	100
<b>TOTAL</b>		<b>5,559,400</b>	<b>24.171%</b>	-	-	-	-	-	-	-	<b>5,559,400</b>

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares											
Sr. No.	Name of the shareholder	Total Shares Held		Encumbered Shares			Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares	As a % of Grand Total (A)+(B)+(C)	Number	As a Percentage	As a % of Grand Total (A)+(B)+(C) of Sub-Clause (I)(a)	Number of Warrants held	As a % of Total No. of Warrants of the same Class	Number of Convertible Securities held	As a % of Total No. of Convertible Securities of the same Class	
(I)	(II)	(III)	(IV)	(V)	(VI) = (V)/(III)*100	(VII)	(VIII)	(XI)	(X)	(XI)	(XII)

1	Sahayta Financial Consultancy Services India Pvt. Limited	1,000,000	4.348%	-	-	-	-	-	-	-	1,000,000
2	Esquare Enclave Private Limited	492,519	2.141%	-	-	-	-	-	-	-	492,519
3	Confort Securities Limited	468,863	2.039%	-	-	-	-	-	-	-	468,863
4	SKM Travels Private Limited	468,910	2.039%	-	-	-	-	-	-	-	468,910
5	Decent Vincom Private Limited	447,682	1.946%	-	-	-	-	-	-	-	447,682
6	Religare Finvest Limited	450,000	1.957%	-	-	-	-	-	-	-	450,000
7	Vaishali Infosystem India Pvt. Ltd.	384,707	1.673%	-	-	-	-	-	-	-	384,707
8	Kingfisher Properties Private Limited	642,554	2.794%	-	-	-	-	-	-	-	642,554
9	Mahesh Kr. Agarwal	384,492	1.672%	-	-	-	-	-	-	-	384,492
10	Scope Vyapar Private Limited	382,001	1.661%	-	-	-	-	-	-	-	382,001
11	Hamsafar Marketings Private Limited	373,100	1.622%	-	-	-	-	-	-	-	373,100
12	Brijdham Dealcom Private Limited	350,000	1.522%	-	-	-	-	-	-	-	350,000
13	Mangalmayee Highrise Private Limited	339,706	1.477%	-	-	-	-	-	-	-	339,706
14	Gateway Financial Services Ltd.	384,776	1.673%	-	-	-	-	-	-	-	384,776
15	Forum Suppliers Private Limited	271,557	1.181%	-	-	-	-	-	-	-	271,557
16	Sankalp Vincom Private Limited	277,510	1.207%	-	-	-	-	-	-	-	277,510
17	Emkay Global Financial Services Ltd.	254,880	1.108%	-	-	-	-	-	-	-	254,880
18	Pushpanjali Commotrade Private Limited	248,096	1.079%	-	-	-	-	-	-	-	248,096
19	DKS Enterprises Private Limited	237,477	1.032%	-	-	-	-	-	-	-	237,477
20	Everlink Distributors Private Limited	250,000	1.087%	-	-	-	-	-	-	-	250,000
21	Compass Distributors Private Limited	247,171	1.075%	-	-	-	-	-	-	-	247,171
22	Skylight Distributors Private Limited	311,150	1.353%	-	-	-	-	-	-	-	311,150
<b>TOTAL</b>		<b>8,667,151</b>	<b>37.683%</b>	-	-	-	-	-	-	-	<b>8,667,151</b>

(I)(c)(ii)	Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company							
Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a % of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of Warrants	As a % total number of warrants of the same class	Number of Convertible Securities held	% w.r.t total number of convertible securities of the same class	
1	N.A.	-	-	-	-	-	-	-
	Total .....	-	-	-	-	-	-	-

<b>Name of the Company:</b>	<b>UNISYS SOFTWARES &amp; HOLDING INDUSTRIES LTD.</b>
<b>Scrip Code : CSE-10013102, BSE-531831</b>	<b>Quarter Ended : 30th June 2012</b>

<b>(I)(d) Statement showing details of locked-in shares</b>			
<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in</b>	<b>Locked-in shares as a percentage of total number of shares</b>
1	Neha Cassettes Private Limited	500,000	2.174%
2	Jai Ambe Cassettes Private Limited	500,000	2.174%
<b>TOTAL</b>		<b>1,000,000</b>	<b>4.348%</b>

<b>(II)(a) Statement showing details of Depository Receipts (DRs)</b>				
<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				
2				
<b>TOTAL</b>				

<b>(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares</b>				
<b>Sr. No.</b>	<b>Name of the DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				
2				
<b>TOTAL</b>				